*This is an advertisement for information purposes only and not for publication, distribution or release, directly or indirectly, outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to it in the letter of offer dated September 25, 2025 (the "**Letter of Offer**" or "**LOF**") filed with the Securities and Exchange Board of India ("**SEBI**") and the Stock Exchange namely BSE Limited ("**BSE**").*

Please scan this QR code to view the Letter of Offer

HEALTHY LIFE AGRITEC LIMITED

Our Company was originally incorporated as a Private Limited Company in the name of "***Tiff Care Industries Private Limited***" on November 08, 2019 under the provisions of the Companies Act, 2013 bearing Corporate Identification Number U52520MH2019PTC332778 issued by the Central Registration Centre, Registrar of Companies. Subsequently, name of our company changed to "***Healthy Life Agritec Private Limited***" vide a fresh certificate of incorporation dated April 22, 2020 issued by Registrar of Companies – Mumbai. Further, our company was converted into Public Limited Company under the provisions of the Companies Act, 2013 and the name of our Company was changed to "***Healthy Life Agritec Limited***" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated March 08, 2022 bearing Corporate Identification Number U52520MH2019PLC332778 issued by the Registrar of Companies - Mumbai. Our Equity Shares have been listed on BSE SME since July 26, 2022 and the CIN of the Company is L52520MH2019PLC332778. For details related to change in registered office, please refer chapter "***General Information***" on page 34.

Registered office: SH-B/09, New Heera Panna CHS LTD, Gokul Village Shanti Park, Mira Road East, Thane – 401107, Maharashtra, India;
Corporate Office & Factory: Plot No. B-35, 3rd Phase, Road No. 5, KAIDB Industrial Area Obadenahalli, Doddaballapur, Bangalore – 561203, Karnataka, India
Contact Person: Ms. Rupal Kalsi, Company Secretary & Compliance Officer; **Tel No:** +91 8355891669 / +91 8884669595; **E-Mail ID:** cs@healthylifeagritec.com;
Website: www.healthylifeagritec.com; **Corporate Identification Number:** L52520MH2019PLC332778

OUR PROMOTERS: Ms. DIVYA MOJJADA AND M/s. CRONOSGLOBAL INVESTMENTS & HOLDINGS PRIVATE LIMITED

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF HEALTHY LIFE AGRITEC LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 2,48,12,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- (RUPEES TEN ONLY) ("RIGHTS EQUITY SHARES") EACH AT A PRICE OF ₹10/- PER RIGHTS EQUITY SHARE AGGREGATING UP TO ₹2,481.20 LAKHS[1] ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, SEPTEMBER 26, 2025 ("THE ISSUE"). FOR FURTHER DETAILS, KINDLY REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 57 OF THIS LETTER OF OFFER.

[1] Assuming full subscription with respect to Rights Equity Shares. Subject to finalisation of Basis of Allotment.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE PROGRAMME*

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSES ON**
TUESDAY, OCTOBER 07, 2025	MONDAY, OCTOBER 27, 2025	FRIDAY, OCTOBER 31, 2025

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date.*

***Our Board or the Rights Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.*

ASBA*	*Simple, Safe, Smart way of Application - Make use of it!!!*	***Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.***

Payment Schedule of Rights Equity Shares: ₹ 10.00 per Rights Equity Share shall be payable on Application.

FACILITIES FOR APPLICATION IN THIS ISSUE:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "*Terms of the Issue – Process of making an Application in the Issue*" on page 59 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI ICDR Master circular, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI ICDR Master circular, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only.

Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, Rights Entitlements have been credited to the demat account of the eligible equity shareholders ("RE Holders") under the ISIN: INE0L3520015 on September 29, 2025.

RE holders can apply for Rights Issue or renounce the REs in full or in part. The Renunciation can be done using the secondary market platform of the Stock Exchange (the "**On Market Renunciation**") or through an off-market transfer (the "**Off Market Renunciation**") within the timelines mentioned in the table below.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE BY MAKING FULL PAYMENT TOWARDS SHARES APPLIED. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED "*TERMS OF THE ISSUE - PROCESS OF MAKING AN APPLICATION IN THE ISSUE*" ON PAGE 59 OF THE LETTER OF OFFER.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSURE.

CREDIT OF RIGHTS ENTITLEMENTS IN COMPANY'S DEMAT SUSPENSE ESCROW ACCOUNT

Please note that our Company has opened a separate demat suspense escrow account (namely, "**HEALTHY LIFE AGRITEC LIMITED RIGHTS ISSUE SUSPENSE ESCROW DEMAT ACCOUNT**) ("Demat Suspense Account") and has credited the Rights Entitlements on the basis of the Equity Shares: (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education and Protection Fund ("**IEPF**") authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed / suspense escrow account / demat suspense account (including those pursuant to Regulation 39 of the SEBI LODR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed for any reason; or (e) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons. Please also note that our Company has credited Rights Entitlements to the Demat Suspense Account on the basis of information available with our Company and to serve the interest of relevant Eligible Equity Shareholders to provide them with a reasonable opportunity to participate in the Issue. The credit of the Rights Entitlements to the Demat Suspense Account by our Company does not create any right in favour of the relevant Eligible Equity Shareholders for transfer of Rights Entitlement to their demat account or to receive any Equity Shares in the Issue.

With respect to the Rights Entitlements credited to the Demat Suspense Account, the Eligible Equity Shareholders are requested to provide relevant details/ documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date. i.e., by **Tuesday, October 28, 2025**, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner.

COMPLETION OF DISPATCH OF ISSUE MATERIAL

The dispatch of the Application Form, Letter of Offer dated September 25, 2025 and RE Entitlement letter ("**Issue Material**") has been completed on **Monday, September 29, 2025**. In case of Eligible Equity Shareholders who have provided their valid e-mail address to our Company, the Issue Material has been sent to their e-mail address and in cases where Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials, as applicable has been physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS: An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34.

MAKING OF AN APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS, ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder, in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder, not being in a position to obtain it from any other source may make an application to subscribe to this issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, or the Stock Exchange. An Eligible Equity Shareholder, shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder, who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders, who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: 1. Name of our Company, being Healthy Life Agritec Limited; 2. Name and address of the Eligible Equity Shareholder, including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio number (in case of Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date)/DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder, in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue; 5. Number of Equity Shares held as on Record Date; 6. Allotment option- only dematerialised form; 7. Number of Rights Equity Shares entitled to; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total Application amount paid at the rate of Rs. 2.00/- per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders, making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder, (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16. All such Eligible Equity Shareholders, shall be deemed to have made the representations, warranties and agreements set forth in ***"Restrictions on Purchases and Resales - Representations, Warranties and Agreements by Purchasers"*** on page **84** of LOF, and shall include the confirmations as mentioned on page **62** of the LOF.

If the shareholder makes an application using the Application Form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer.

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, Application Form and Rights Entitlement Letter and any other offering material (collectively, the "**Issue Materials**") and issue of Rights Entitlement as well as Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Rights Entitlement Letter or Application Form may come or who receive Rights Entitlement and propose to renounce or apply for Rights Equity Shares in the Issue are required to inform themselves about and observe such restrictions. For more details, see ***"Restrictions on Purchases and Resales"*** beginning on page **84** of the LOF. Our Company is undertaking this Issue on a rights basis to the Eligible Equity Shareholders and has dispatched the Application Form, the Rights Entitlement Letter, and other Issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Securities is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mall address, the Issue material is sent only to their valid e-mail address, and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue material is dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can also access the Letter of Offer, and the Application Form from the websites of the Registrar to the Issue, our Company, SEBI and the Stock Exchange.

NO OFFER IN THE UNITED STATES: The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("**U.S. Securities Act**") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Equity Shares are only being offered and sold in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act to Eligible Equity Shareholders located in jurisdictions where such offer and sale is permitted under the laws of such jurisdictions. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Entitlements or Rights Equity Shares for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, you should not forward or transmit the Letter of Offer into the United States at any time.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, October 31, 2025, i.e., Issue Closing Date.

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled ***"Terms of the Issue - Basis of Allotment"*** on page **77** of the LOF.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

SPECIFIC INVESTORS: The Company confirms that no specific investor(s) have been recognized for the purpose of allotment in the under-subscribed portion and Promoters have confirmed that they will not be renouncing in favour of any specific investor(s).

LISTING: The existing Equity Shares of our Company are listed on SME Platform of BSE Limited ("BSE" or the "Stock Exchange"). Our Company has received "in-principle" approval from BSE for listing the Rights Equity Shares through their letter dated September 19, 2025. Our Company has made application to BSE to obtain trading approval for the Rights Entitlements as required under the SEBI ICDR Master Circular. For the purposes of the Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to the letter of offer for the full text of disclaimer clause of the BSE Limited.

CREDIT OF REs NOT AN OFFER: The credit of Rights Entitlement does not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation or solicitation for participation in the Issue in accordance with the terms of the Issue Material. Further, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer and any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or re-distributed, in part or full. Accordingly, persons receiving a copy of the Issue Materials should not distribute or send the Issue Materials in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or its affiliates to any filing or registration requirement (other than in India). If Issue Material is received by any person in any such jurisdiction or the United States, they must not seek to subscribe to the Rights Equity Shares. For more details, see ***"Restrictions on Purchases and Resales"*** beginning on page **84** of the Letter of Offer.

AVAILABILITY OF ISSUE MATERIALS: Investors can access the Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable laws) on the websites of:

(i) our Company at www.healthylifeagritec.com;

(ii) the Registrar at https://rights.cameoindia.com/healthylife;

(iii) BSE at www.bseindia.com

Shareholders or the persons entitled to receive the rights entitlements may obtain copies of the Application Form from the Corporate office of the Company in case they have not received the same within a reasonable time after opening of the rights issue.

The Investors can also visit https://rights.cameoindia.com/healthylife for accessing Frequently asked questions, Updation of e-mail address/ phone or mobile number, Updation of demat account details by Eligible Equity Shareholders holding shares in physical form. Self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders can be made at https://rights.cameoindia.com/healthylife.

If you have queries or grievances in connection with the Rights Issue, you may contact the Registrar to the Issue at details given below with copy to Company Secretary at **cs@healthylifeagritec.com**

REGISTRAR TO THE ISSUE

CAMEO

CAMEO CORPORATE SERVICES LIMITED
Address: "Subramanian Building", No. 1, Club House Road, Chennai - 600 002, Tamil Nadu, India
Telephone: +91 44-40020700 (5 lines)
Email: priya@cameoindia.com
Contact Person: Ms. K. Sreepriya
Website: www.cameoindia.com
Investor Grievance Email: investor@cameoindia.com
SEBI Registration Number: INR000003753
CIN: U67120TN1998PLC041613

All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s). E-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

For HEALTHY LIFE AGRITEC LIMITED
Sd/-
Divya Mojjada
Managing Director
DIN: 07759911

Place: Thane, Maharashtra
Date: September 30, 2025

INDIAN EXPRESS GROUP

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THE LATEST TRENDS IN TRENDS

FINANCIAL EXPRESS
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HEALTHY LIFE AGRITEC LIMITED

Our Company was originally incorporated as a Private Limited Company in the name of "***Tiff Care Industries Private Limited***" on November 08, 2019 under the provisions of the Companies Act, 2013 bearing Corporate Identification Number U52520MH2019PTC332778 issued by the Central Registration Centre, Registrar of Companies. Subsequently, name of our company changed to "***Healthy Life Agritec Private Limited***" vide a fresh certificate of incorporation dated April 22, 2020 issued by Registrar of Companies – Mumbai. Further, our company was converted into Public Limited Company under the provisions of the Companies Act, 2013 and the name of our Company was changed to "***Healthy Life Agritec Limited***" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated March 08, 2022 bearing Corporate Identification Number U52520MH2019PLC332778 issued by the Registrar of Companies - Mumbai. Our Equity Shares have been listed on BSE SME since July 26, 2022 and the CIN of the Company is L52520MH2019PLC332778. For details related to change in registered office, please refer chapter "***General Information***" on page 34.

Registered office: SH-B/09, New Heera Panna CHS LTD, Gokul Village Shanti Park, Mira Road East, Thane – 401107, Maharashtra, India;
Corporate Office & Factory: Plot No. B-35, 3rd Phase, Road No. 5, KAIDB Industrial Area Obadenahalli, Doddaballapur, Bangalore – 561203, Karnataka, India
Contact Person: Ms. Rupal Kalsi, Company Secretary & Compliance Officer; **Tel No:** +91 8355891669 / +91 8884669595; **E-Mail ID:** cs@healthylifeagritec.com;
Website: www.healthylifeagritec.com; **Corporate Identification Number:** L52520MH2019PLC332778

OUR PROMOTERS: Ms. DIVYA MOJJADA AND M/s. CRONOSGLOBAL INVESTMENTS & HOLDINGS PRIVATE LIMITED

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF HEALTHY LIFE AGRITEC LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 2,48,12,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- (RUPEES TEN ONLY) ("RIGHTS EQUITY SHARES") EACH AT A PRICE OF ₹10/- PER RIGHTS EQUITY SHARE AGGREGATING UP TO ₹2,481.20 LAKHS[1] ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, SEPTEMBER 26, 2025 ("THE ISSUE"). FOR FURTHER DETAILS, KINDLY REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 57 OF THIS LETTER OF OFFER.

[1] Assuming full subscription with respect to Rights Equity Shares. Subject to finalisation of Basis of Allotment.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

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**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date.*

***Our Board or the Rights Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.*

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RE holders can apply for Rights Issue or renounce the REs in full or in part. The Renunciation can be done using the secondary market platform of the Stock Exchange (the "**On Market Renunciation**") or through an off-market transfer (the "**Off Market Renunciation**") within the timelines mentioned in the table below.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE BY MAKING FULL PAYMENT TOWARDS SHARES APPLIED. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED "*TERMS OF THE ISSUE - PROCESS OF MAKING AN APPLICATION IN THE ISSUE*" ON PAGE 59 OF THE LETTER OF OFFER.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSURE.

CREDIT OF RIGHTS ENTITLEMENTS IN COMPANY'S DEMAT SUSPENSE ESCROW ACCOUNT

Please note that our Company has opened a separate demat suspense escrow account (namely, "**HEALTHY LIFE AGRITEC LIMITED RIGHTS ISSUE SUSPENSE ESCROW DEMAT ACCOUNT**) ("Demat Suspense Account") and has credited the Rights Entitlements on the basis of the Equity Shares: (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education and Protection Fund ("**IEPF**") authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed / suspense escrow account / demat suspense account (including those pursuant to Regulation 39 of the SEBI LODR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed for any reason; or (e) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons. Please also note that our Company has credited Rights Entitlements to the Demat Suspense Account on the basis of information available with our Company and to serve the interest of relevant Eligible Equity Shareholders to provide them with a reasonable opportunity to participate in the Issue. The credit of the Rights Entitlements to the Demat Suspense Account by our Company does not create any right in favour of the relevant Eligible Equity Shareholders for transfer of Rights Entitlement to their demat account or to receive any Equity Shares in the Issue.

With respect to the Rights Entitlements credited to the Demat Suspense Account, the Eligible Equity Shareholders are requested to provide relevant details/ documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date. i.e., by **Tuesday, October 28, 2025**, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner.

COMPLETION OF DISPATCH OF ISSUE MATERIAL

The dispatch of the Application Form, Letter of Offer dated September 25, 2025 and RE Entitlement letter ("**Issue Material**") has been completed on **Monday, September 29, 2025**. In case of Eligible Equity Shareholders who have provided their valid e-mail address to our Company, the Issue Material has been sent to their e-mail address and in cases where Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials, as applicable has been physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS: An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34.

MAKING OF AN APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS, ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder, in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder, not being in a position to obtain it from any other source may make an application to subscribe to this issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, or the Stock Exchange. An Eligible Equity Shareholder, shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder, who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders, who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: 1. Name of our Company, being Healthy Life Agritec Limited; 2. Name and address of the Eligible Equity Shareholder, including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio number (in case of Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date)/DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder, in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue; 5. Number of Equity Shares held as on Record Date; 6. Allotment option- only dematerialised form; 7. Number of Rights Equity Shares entitled to; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total Application amount paid at the rate of Rs. 2.00/- per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders, making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder, (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16. All such Eligible Equity Shareholders, shall be deemed to have made the representations, warranties and agreements set forth in ***"Restrictions on Purchases and Resales - Representations, Warranties and Agreements by Purchasers"*** on page **84** of LOF, and shall include the confirmations as mentioned on page **62** of the LOF.

If the shareholder makes an application using the Application Form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer.

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, Application Form and Rights Entitlement Letter and any other offering material (collectively, the "**Issue Materials**") and issue of Rights Entitlement as well as Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Rights Entitlement Letter or Application Form may come or who receive Rights Entitlement and propose to renounce or apply for Rights Equity Shares in the Issue are required to inform themselves about and observe such restrictions. For more details, see ***"Restrictions on Purchases and Resales"*** beginning on page **84** of the LOF. Our Company is undertaking this Issue on a rights basis to the Eligible Equity Shareholders and has dispatched the Application Form, the Rights Entitlement Letter, and other Issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Securities is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mall address, the Issue material is sent only to their valid e-mail address, and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue material is dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can also access the Letter of Offer, and the Application Form from the websites of the Registrar to the Issue, our Company, SEBI and the Stock Exchange.

NO OFFER IN THE UNITED STATES: The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("**U.S. Securities Act**") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Equity Shares are only being offered and sold in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act to Eligible Equity Shareholders located in jurisdictions where such offer and sale is permitted under the laws of such jurisdictions. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Entitlements or Rights Equity Shares for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, you should not forward or transmit the Letter of Offer into the United States at any time.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, October 31, 2025, i.e., Issue Closing Date.

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled ***"Terms of the Issue - Basis of Allotment"*** on page **77** of the LOF.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

SPECIFIC INVESTORS: The Company confirms that no specific investor(s) have been recognized for the purpose of allotment in the under-subscribed portion and Promoters have confirmed that they will not be renouncing in favour of any specific investor(s).

LISTING: The existing Equity Shares of our Company are listed on SME Platform of BSE Limited ("BSE" or the "Stock Exchange"). Our Company has received "in-principle" approval from BSE for listing the Rights Equity Shares through their letter dated September 19, 2025. Our Company has made application to BSE to obtain trading approval for the Rights Entitlements as required under the SEBI ICDR Master Circular. For the purposes of the Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to the letter of offer for the full text of disclaimer clause of the BSE Limited.

CREDIT OF REs NOT AN OFFER: The credit of Rights Entitlement does not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation or solicitation for participation in the Issue in accordance with the terms of the Issue Material. Further, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer and any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or re-distributed, in part or full. Accordingly, persons receiving a copy of the Issue Materials should not distribute or send the Issue Materials in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or its affiliates to any filing or registration requirement (other than in India). If Issue Material is received by any person in any such jurisdiction or the United States, they must not seek to subscribe to the Rights Equity Shares. For more details, see ***"Restrictions on Purchases and Resales"*** beginning on page **84** of the Letter of Offer.

AVAILABILITY OF ISSUE MATERIALS: Investors can access the Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable laws) on the websites of:

(i) our Company at www.healthylifeagritec.com;

(ii) the Registrar at https://rights.cameoindia.com/healthylife;

(iii) BSE at www.bseindia.com

Shareholders or the persons entitled to receive the rights entitlements may obtain copies of the Application Form from the Corporate office of the Company in case they have not received the same within a reasonable time after opening of the rights issue.

The Investors can also visit https://rights.cameoindia.com/healthylife for accessing Frequently asked questions, Updation of e-mail address/ phone or mobile number, Updation of demat account details by Eligible Equity Shareholders holding shares in physical form. Self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders can be made at https://rights.cameoindia.com/healthylife.

If you have queries or grievances in connection with the Rights Issue, you may contact the Registrar to the Issue at details given below with copy to Company Secretary at **cs@healthylifeagritec.com**

REGISTRAR TO THE ISSUE

CAMEO

CAMEO CORPORATE SERVICES LIMITED
Address: "Subramanian Building", No. 1, Club House Road, Chennai - 600 002, Tamil Nadu, India
Telephone: +91 44-40020700 (5 lines)
Email: priya@cameoindia.com
Contact Person: Ms. K. Sreepriya
Website: www.cameoindia.com
Investor Grievance Email: investor@cameoindia.com
SEBI Registration Number: INR000003753
CIN: U67120TN1998PLC041613

All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s). E-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

For HEALTHY LIFE AGRITEC LIMITED
Sd/-
Divya Mojjada
Managing Director
DIN: 07759911

Place: Thane, Maharashtra
Date: September 30, 2025

गुंतवणूकदारांची चिंता वाढवणारी बातमी! सलग आठव्या दिवशी बाजार कोसळला

नवी दिल्ली, दि. ३० (वृत्तसंस्था) : भारतीय शेअर बाजाराची स्थिती दिवसेंदिवस गुंतवणूकदारांची चिंता वाढवत आहे. मंगळवारी देखील दिवसभर अस्थिरतेचे वातावरण कायम राहिले. विदेशी गुंतवणूकदारांनी बाजाराकडे पाठ फिरवल्याने आणि अमेरिकेच्या शुल्क धोरणांबाबतच्या वाढत्या चिंतांमुळे गुंतवणूकदार दबावखाली होते. परिणामी, सेन्सेक्स आणि निफ्टी सलग आठव्या दिवशी घसरणीसह बंद झाले.

मात्र, आठ सत्रांच्या नकारात्मकतेनंतरही दोन्ही प्रमुख निर्देशांकांनी महिनाअखेरीस किरकोळ वाढीसह आपली स्थिती सावरली, ज्यामुळे बाजारातील दोन महिन्यांच्या तोट्याची मालिका खंडित झाली. बाजारातील चढ-उतारांदरम्यान

प्रमुख निर्देशांकांनी हलक्या नुकसानीसह व्यवहार थांबवला.

बीएसई सेन्सेक्स : ९७ अंकांनी घसरून ८०,२६७.६२ वर बंद झाला.

निफ्टी : २४ अंकांनी घसरून २४,६११.१० या पातळीवर स्थिरावला.

बीएसई मिडकॅप आणि स्मॉलकॅप निर्देशांक मात्र दिवसभर जवळपास स्थिर राहिले. एकूण बाजार भांडवल मागील सत्राप्रमाणे ४५१.८ लाख कोटी रुपयांवर कायम राहिले.

दिलासादायक बाब म्हणजे सलग आठ सत्रांमध्ये सेन्सेक्स ३.३१% आणि निफ्टी ३.२०% ने खाली आले असले तरी, सप्टेंबर महिना संपताना दोन्ही निर्देशांकांनी अर्ध्या टक्क्याहून अधिक वाढीसह सकारात्मक समाप्ती केली, ज्यामुळे दोन महिन्यांची घसरण थांबली.

शेअर बाजारातील तज्ज्ञांच्या मते, बाजार सतत दबावाखाली राहण्याची मुख्य कारणे खालीलप्रमाणे आहेत.

विदेशी निधीची विक्री: परदेशी गुंतवणूकदार सातत्याने भारतीय बाजारातून पैसे काढून घेत आहेत.

जागतिक चिंता: अमेरिकेच्या शुल्क धोरणांमुळे जागतिक व्यापार आणि आर्थिक वाढीवर होणाऱ्या परिणामांबद्दल चिंता कायम आहे.

RBI धोरणापूर्वी सावधगिरी: भारतीय रिझर्व्ह बँकेच्या आगामी मौद्रिक धोरण समितीच्या बैठकीपूर्वी गुंतवणूकदार सावध भूमिकेत आहेत. सध्याची आर्थिक वाढ आणि चलनवाढीची स्थिती पाहता, आरबीआय रेपो दर स्थिर ठेवेल अशी बाजारात अपेक्षा आहे.

दिवाळीची भेट! सरकारच्या लाखो कर्मचाऱ्यांसाठी मोठा बोनस जाहीर; दसऱ्यापूर्वीच रक्कम हातात येणार

नवी दिल्ली, दि. ३० (वृत्तसंस्था) : देशभरात सणासुदीचा उत्साह सुरू असतानाच, केंद्र सरकारने आपल्या लाखो कर्मचाऱ्यांना मोठी भेट दिली आहे. अर्थ मंत्रालयाने सोमवारी जारी केलेल्या आदेशानुसार, केंद्र सरकार आपल्या गट क आणि अराजपत्रित गट ब कर्मचाऱ्यांना ३० दिवसांच्या वेतनाच्या बरोबरीचा नॉन-प्रॉडक्टिव्हिटी लिंक्ड बोनस देणार आहे. या निर्णयामुळे केंद्रीय कर्मचाऱ्यांमध्ये आनंदाचे वातावरण आहे. केंद्र सरकारने आर्थिक वर्ष २०२४-२५ साठी पात्र कर्मचाऱ्यांसाठी ६,९०८ रुपये इतका बोनस निश्चित केला आहे.

अर्थ मंत्रालयाच्या आदेशानुसार, खालील कर्मचाऱ्यांना या बोनसचा लाभ मिळणार आहे.

पात्रताः ज्या कर्मचाऱ्यांनी ३१ मार्च २०२५ पर्यंत सलग किमान सहा महिने सेवा पूर्ण केली आहे आणि जे या तारखेपर्यंत सेवेत आहेत, त्यांना हा बोनस मिळेल.

इतर लाभार्थीः केंद्रीय निमलष्करी दल आणि सशस्त्र दलातील सर्व कर्मचाऱ्यांना हा बोनस लागू असेल. तसेच, केंद्रशासित प्रदेशातील जे कर्मचारी केंद्र सरकारच्या वेतन रचनेनुसार वेतन घेतात, त्यांनाही बोनसची रक्कम दिली जाईल.

प्रो-राटा तत्त्वः ज्या कर्मचाऱ्यांनी संपूर्ण वर्षभर (१२ महिने) सेवा दिली नाही, त्यांना केलेल्या कामाच्या महिन्यांच्या आधारावर 'प्रो-राटा' तत्वावर बोनस मिळेल.

या अॅड-हॉक बोनसच्या गणनेसाठी केंद्र सरकारने मासिक वेतनाची कमाल मर्यादा ७,००० रुपये निश्चित केली आहे.

गणना पद्धतः कर्मचाऱ्यांचे सरासरी वेतन किंवा गणनेची कमाल मर्यादा (म्हणजे ₹७,०००), यापैकी जी रक्कम कमी असेल, त्यावर बोनसची गणना केली जाईल.

बोनस रक्कमः या गणनेनुसार, ज्या कर्मचाऱ्यांचे मासिक वेतन ७,००० रुपये आहे, त्यांना ३० दिवसांच्या हिशोबाने सुमारे ६,९०७ रुपये (७०००\३०/३०.४) इतका बोनस मिळेल.

सरकारने अॅड-हॉक आणि कंत्राटी कर्मचाऱ्यांनाही बोनस देण्याची घोषणा केली आहे. मागील तीन वर्षांपासून सातत्याने सेवा देणाऱ्या कॅज्युअल कर्मचाऱ्यांना बोनस म्हणून १,१८४ रुपये मिळतील.

सरकारी कर्मचाऱ्यांच्या हातात ऐन सणासुदीच्या काळात हा अतिरिक्त निधी मिळाल्याने त्यांच्या खरेदीलाही चालना मिळेल, अशी अपेक्षा आहे.

MAHATRANSCO
Maharashtra State Electricity Transmission Co. Ltd.

E-TENDER NOTICE

MSETCL SRM invites online RFx (Ex. e-Tender) from the Registered Contractors for MAHATRANSCO e-Tendering (SRM) website for below mentioned work. **2nd call E-tender No./ RFx No.7000037782 - Name of work: "Procurement of Digital Clamp Meter at various PAC Dn under Vashi Zone." Estimated Cost: Rs.14,30,238/-** with **Tender Fees:** Rs. 500/- + GST. **Date for Sale and Submission of the e-Tender Documents:** From 01.10.2025 @ 11.00 Hrs to 16.10.2025 @ 11.00 Hrs. For detailed information visit our website: **https://srmetender.mahatransco.in**

Sd/-
Superintending Engineer, Protection, Automation and Communication Circle, Vashi.

मोनोटोना टायर्स लिमिटेड लिक्विडेशनमध्ये
(परिसमापनमध्ये) लिक्विडेटर : श्री. संजय मेहरा लिक्विडेटर
नोंदणी क्रमांक आयबीबीआय/आयपीए-००१/आयपी-पी-०१८१८/२०१९-२०२०/१२७८४
ईमेल : rp.monotonatyres@gmail.com, sanjay.mehra64@gmail.com
मो. - +९१ ९८७१६९२५९२

ई-लिलाव - दिवाळखोरी आणि कर्जबाजारीपणा कोड, २०१६ अंतर्गत मालमत्तेची विक्री
ई-लिलावाची तारीख आणि वेळ : ३१ ऑक्टोबर २०२५ दुपारी ३.०० ते ५.०० वाजेपर्यंत
ईएमडी सादर करण्याची आणि कागदपत्रे सादर करण्याची शेवटची तारीख : २९ ऑक्टोबर २०२५
(प्रत्येकी ५ मिनिटांच्या अमर्यादित वाढीसह)

२३ जून २०२३ रोजीच्या आदेशानुसार माननीय राष्ट्रीय कंपनी कायदा न्यायाधिकरण, खंडपीठ, मुंबई खंडपीठाने नियुक्त केलेल्या प्रलंबित खटल्याच्या अधीन असलेल्या लिक्विडेटरने स्थापन केलेल्या लिक्विडेशन इस्टेटचा भाग असलेल्या मोनोटोना टायर्स लिमिटेडच्या मालकीच्या मालमत्ता आणि मालमत्तांची विक्री (लिक्विडेशनमध्ये) (आदेशाची प्रत २६ जून २०२३ रोजी देण्यात आली होती). ही विक्री खाली स्वाक्षरी करणाऱ्या व्यक्तीद्वारे ई-लिलाव प्लॅटफॉर्म **https://ibbi.baanknet.com/eauction-ibbi/home** द्वारे केली जाईल.

मालमत्ता	ब्लॉक	राखीव किंमत (रु.)	सुरुवातीची ईएमडी रक्कम (रु.)	वाढीव मूल्य (रु.)
औद्योगिक जमीन आणि इमारत (एमएस वगळून आरसीसी रचना) (क्षेत्रफळ-१९४६५.३९ चौरस मीटर अंदाजे)	ए	११.७९ कोटी	१.१७ कोटी	३ लाख
सदर मालमत्ता गट क्रमांक २७९,२८६ आणि २८७, गाव डाकीवली, भिवंडी वाडा रोड, तानसा नदीजवळ, तालूका वाडा, जिल्हा पालघर -४२१३१२ येथे आहे आणि इमारतीच्या आरसीसी संरचनेसह फक्त आहे.				

महत्वाची टीप :

१. ई-लिलाव **जसे आहे तिथे आहे, जसे आहे जे आहे, जेथे आहे तेथे आहे आणि रिकोर्स बेसिसशिवाय** या आधारावर केला जाईल कारण अशी विक्री कोणत्याही प्रकारच्या वॉरंटी आणि नुकसानभरपाईशिवाय मान्यताप्राप्त सेवा प्रदात्यांद्वारे बँकनेट द्वारे आयबीबीआय ई-लिलाव पोर्टलवर (https://ibbi.baanknet.com/eauction-ibbi/home) येथे केली जाईल. लिलावाच्या सर्व अटी आणि शर्ती आयबीबीआयच्या वेबसाइटवर उपलब्ध असलेल्या तपशीलवार दस्तऐवजात नमूद केल्या आहेत किंवा आयबीबीआयच्या पोर्टलवरून म्हणजेच वरून पाहता येतील. कोणत्याही स्पष्टीकरणाच्या बाबतीत मेलद्वारे किंवा संपर्क क्रमांकाद्वारे लिक्विडेटरशी संपर्क साधा.

२. भारतीय दिवाळखोरी आणि दिवाळखोरी मंडळ (लिक्विडेशन प्रक्रिया) नियमावली, २०१६, अनुसूची १ विक्रीची पद्धत कलम १ (५ए) नुसार, बोलीदारांनी कलम २९ए अंतर्गत अपात्र ठरलेले नाही किंवा पात्रतेच्या अटी पूर्ण करत नाही हे घोषित करावे; जर नंतर अपात्रता सिद्ध झाली तर कोणताही ईएमडी जप्त केला जाईल.

श्री. संजय मेहरा लिक्विडेटर, या प्रकरणात
मोनोटोना टायर्स लिमिटेड - लिक्विडेशनमध्ये
नोंदणीकरण क्र. आयबीबीआय/आयपीए-००१/आयपी-पी-०१८१८/२०१९-२०२०/१२७८४
पत्ता : बी-११, तिसरा मजला, गीतांजली एन्क्लेव्ह, अरबिंदो कॉलेज समोर, नवी दिल्ली, ११००१७

तारीख : ०१/१०/२०२५ **ईमेल :** rp.monotonatyres@gmail.com, Sanjay.mehra64@gmail.com
ठिकाण : नवी दिल्ली **संपर्क व्यक्ती :** श्री. संजय मेहरा

बँक ऑफ महाराष्ट्र
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A GOVT. OF INDIA UNDERTAKING
एक परिवार एक बँक

ठाणे विभागीय कार्यालय
बी -३७, वागळे इंडस्ट्रिअल इस्टेट, ठाणे (पश्चिम) ४०० ६०४
मुख्यालय : लोकमंगल, १५०१, शिवाजीनगर, पुणे ५
महाराष्ट्र. **दूरध्वनी क्रमांक :** ०२२ २५८२९४०६, २५८२३०४०,
फॅक्स : ०२२ २५८२९७३१
इ मेल : legal_tha@mahabank.co.in

एएक्स / लीगल / नारपोली / सरफेसी / शिव ज्योती टेक्सटाईल्स /२०२५- २६ दिनांक : २५/०९/२०२५
रजिस्टर्डएडी / स्वहस्ते / ई मेल यांच्या माध्यमातून

१. मेसर्स शिव ज्योती टेक्सटाईल्स, त्यांचे प्रोप्रायटर श्रीमती सरोज मुलचंद केसरवानी यांच्या माध्यमातून घर क्रमांक ९९६, गाळा क्रमांक ५, सद्गुरू आदित्य हॅाटेल मंगतपाडा समोर, गुप्ता कंपाउंड, भिवंडी, ठाणे, महाराष्ट्र ४२१ ३०२
निवासाचा पत्ता : श्रीमती सरोज मुलचंद केसरवानी, सदनिका क्रमांक बी - ३०१, आणि बी ३०२, शिव कृपा सीएचएस लिमिटेड, अशोक नगर, भिवंडी, ठाणे महाराष्ट्र ४२१ ३०२
२ श्री मुलचंद पी केसरवानी, सदनिका क्रमांक बी - ३०१, आणि बी ३०२, शिव कृपा सीएचएस लिमिटेड, अशोक नगर, भिवंडी, ठाणे महाराष्ट्र ४२१ ३०२
महोदय,

विषय : सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शनऑफफिनान्शिअल असेट्स अँड इन्फोर्समेंटऑफसिक्युरिटी इंटरेस्ट कायदा २००२ चे कलम १३ (२) अनुसार सूचना

१ की आपल्या विनंतीनुसार आपण क्रमांक १ यांना खालील प्रमाणे नमूद करण्यात आलेली कर्ज सुविधा बँक ऑफ महाराष्ट्र, नारपोली शाखा यांच्याकडून मंजूर करण्यात आली आहे. आपण क्रमांक २ हे आपण क्रमांक १ यांना मंजूर करण्यात आलेल्या कर्ज सुविधेच्या परतफेडीसाठी हमीदार आहात.

२ की वित्त सुविधेचा तपशील, बँकेच्या नावे केलेल्या प्रतिभूती आणि येणे असलेली रक्कम यांचा तपशील खालील प्रमाणे नमूद केल्यानुसार आहे

अ. क्र	वित्त सुविधेचे स्वरूप आणि रक्कम	प्रतिभूती	सध्याचे येणे
१	कॅश क्रेडिट (सीसी) रु ९८. ०० लाख सीबीएस खाते क्रमांक ६०१६४९१४०५६	माल आणि येणी यांचे तारण. सेरसाई आयडी : २०००२६५६३८८६ आणि खालील प्रमाणे नमूद करण्यात आलेल्या अचल मालमत्तांचे तारण.	एल बी : रु ९७,९८,६२१. ६१/ - + आकारण्यात न आलेले व्याज @१०. ४५% : रु २,५६,१७२/- खर्च : ०० एकूण रक्कम : रु १,००,५४,७९४ /-
२	डब्ल्यूसीटीएल जीईसीएल (एम एस एम इ) कोव्हीड १९ रु ६. ५० लाख सीबीएस खाते क्रमांक ६०४०८१६२३९४	वरील प्रमाणे नमूद करण्यात आल्यानुसार	एल बी : रु २,१६,८२२ /- + आकारण्यात न आलेले व्याज @८. ७५% : रु ६,५५६/- खर्च : ०० एकूण रक्कम : रु २,२३,३७९ /-
अचल मालमत्तेचा तपशील :			
सदनिका क्रमांक बी - ३०१, आणि बी ३०२, बी विंग, शिव कृपा सीएचएस लिमिटेड, अशोक नगर, भिवंडी, ठाणे महाराष्ट्र ४२१ ३०२ **सेरसाई आयडी : २०००६५५९३०२ आणि २०००२६५६३११२**			

३ सदरील कर्ज सुविधांसाठी आपण क्रमांक १ यांनी कर्जदार म्हणून आणि आपण क्रमांक २ यांनी हमीदार म्हणून आवश्यक ती कागदपत्रे निष्पादित केली आहेत जीबँकेच्या नावे आहेत ज्यात खालील प्रमाणे नमूद केलेल्या प्रपत्रांचा समावेश आहे आणि त्यांच्या अनुसार मालमत्तांवरबँकऑफमहाराष्ट्रयांचा भार निर्माण केला आहे. आणि आम्ही काही प्रपत्रे बँकेच्या आवश्यकतेची अनुसार बँकेच्या नावे निष्पादित केली आहेत आणि त्यांच्या अनुसार मालमत्तांवरबँकऑफमहाराष्ट्रयांचा भार निर्माण केला आहे.

४. कि आपण मंजुरीपत्राच्या अटी आणि शर्ती यांचे पालन करण्यास आपण कसूर केली आहे आणि परतफेड करण्यात कसूर केली आहे आणि त्यामुळे बँकेकडून आपली खाती रिझर्व्हबँकऑफइंडिया यांच्या दिशानिर्देशांच्याअनुसार दिनांक **२३/०९/२०२५** रोजी अनुत्पादक मालमत्ता म्हणून वर्गीकृत करण्यात आली आहेत. आमच्याकडूनवारंवार मागणी करूनही कर्जदार यांनी येणे असलेल्या रकमेची परतफेड केलेली नाही.

५ की आपणबँकेला येणे असलेल्या रकमेची परतफेड अद्यापही केलेली नाही आणि त्यामुळे सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शनऑफफिनान्शिअल असेट्स अँड इन्फोर्समेंटऑफसिक्युरिटी इंटरेस्ट (सरफेसी) कायदा २००२ कायद्याच्याअनुसार प्राप्त झालेल्या अधिकारांचा अवलंब करून आणि कोणत्याही पूर्वग्रहाच्या शिवाय तसेच वरील प्रमाणे नमूद करण्यात आलेल्या प्रलंबित प्रक्रियेस अनुसरून बँक आपणास आवाहन करते की आपण वरील प्रमाणे नमूद करण्यात आलेली रक्कम अधिक त्यावरील व्याज विहित करण्यात आलेल्या दराने तसेच दंड व्याज आणि आकार तसेच अन्य खर्च आदी रक्कम ही सूचना प्रसिद्ध झाल्याच्या तारखेपासून ६० दिवसांत अदा करावी. अन्यथा कोणत्याही पूर्वग्रहाशिवाय तसेचबँकेला उपलब्ध असलेल्या पर्यायांच्या अनुसारबँकसदरील मालमत्तांच्या संदर्भात वरील प्रमाणे नमूद केलेल्या कायद्याच्या कलम १३ उप कलम (४) अनुसार प्राप्त झालेल्या एक किंवा सर्व पर्यायांचा अवलंब करण्यास मुक्त असेल ज्यात पुढील शुल्क, आकार यांची अदायगी करण्यास उत्तरदायी असाल याची नोंद घ्यावी.

६ कायद्याच्या अनुसार उपलब्ध असलेल्या अधिकारांमध्ये खालील अधिकारांचा समावेश आहे :
ए) वरील प्रमाणे नमूद केलेल्या मालमत्तांचा ताबा घेणे. ज्यात सिक्युरिटी इंटरेस्ट वरील प्रमाणे नमूद केलेल्या मालमत्तांवर निर्माण करण्यात आला आहे तसेच लीज, असाइनमेंटऑफसेल किंवा विक्रीच्या माध्यमातून सदरील मालमत्ता हस्तांतरित करण्याचा समावेश आहे.
बी) कर्जदार यांच्या मालमत्तांचे व्यवस्थापन ताब्यात घेणे तसेच लीज, असाइनमेंटऑफसेल किंवा विक्रीच्या माध्यमातून सदरील मालमत्ता हस्तांतरित करण्याचा अधिकाराचा समावेश आहे.
सी) प्रतिभूत मालमत्तांचे व्यवस्थापन पाहण्यासाठी व्यवस्थापकाची नियुक्ती करणे ज्याचा ताबा आमच्याकडून घेण्यात येईल आणि मालमत्तांचे व्यवस्थापन व्यवस्थापक पाहतील आणि त्यांना मालमत्तांचे हस्तांतरण करण्याचा अधिकार राहील आणि ते हस्तांतरण आपण केलेल्या हस्तांतरणाच्या प्रमाणेच असेल.
डी) कोणत्याही व्यक्तीशी पत्रव्यवहार करणे किंवा सूचना बजावणे, ज्या व्यक्तीने भार निर्माण करण्यात आलेल्या मालमत्तांचा किंवा तिच्या भागाचा ताबा घेतलेला असेल आणि ज्यांच्याकडून येणे असलेली रक्कम आपण आम्हाला देय असाल.

७. कृपया नोंद घ्यावी की कायद्याच्या कलम १३ (१३) च्या अनुसार, सदरील सूचना प्राप्त झाल्यानंतर सदरील मालमत्तांच्या संदर्भात कोणत्याही स्वरूपाचा व्यवहारबँकेच्या लेखी पूर्व परवानगीशिवाय करण्यास आपणास मनाई करण्यात येत आहे.

८ कर्जदार यांचे लक्ष कायद्याच्या कलम १३ उप कलम ८ च्या तरतुदींकडे वेधून घेण्यात येत आहे, ज्या अंतर्गत सदरील संरक्षित मालमत्ता रिडिम करून घेण्यासाठी आपल्याकडे कालावधी उपलब्ध आहे.

स्वाक्षरी / -
बँक ऑफ महाराष्ट्रयांच्या करिता
प्राधिकृत अधिकारी आणि मुख्य व्यवस्थापक
नारपोली शाखा, ठाणे विभाग

*This is an advertisement for information purposes only and not for publication, distribution or release, directly or indirectly, outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to it in the letter of offer dated September 25, 2025 (the "**Letter of Offer**" or "**LOF**") filed with the Securities and Exchange Board of India ("**SEBI**") and the Stock Exchange namely BSE Limited ("**BSE**").*

Please scan this QR code to view the Letter of Offer

Healthy Life
Healthy Life Jeeta hai India!

HEALTHY LIFE AGRITEC LIMITED

Our Company was originally incorporated as a Private Limited Company in the name of "***Tiff Care Industries Private Limited***" on November 08, 2019 under the provisions of the Companies Act, 2013 bearing Corporate Identification Number U52520MH2019PTC332778 issued by the Central Registration Centre, Registrar of Companies. Subsequently, name of our company changed to "***Healthy Life Agritec Private Limited***" vide a fresh certificate of incorporation dated April 22, 2020 issued by Registrar of Companies – Mumbai. Further, our company was converted into Public Limited Company under the provisions of the Companies Act, 2013 and the name of our Company was changed to "***Healthy Life Agritec Limited***" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated March 08, 2022 bearing Corporate Identification Number U52520MH2019PLC332778 issued by the Registrar of Companies - Mumbai. Our Equity Shares have been listed on BSE SME since July 26, 2022 and the CIN of the Company is L52520MH2019PLC332778. For details related to change in registered office, please refer chapter "***General Information***" on page 34.

Registered office: SH-B/09, New Heera Panna CHS LTD, Gokul Village Shanti Park, Mira Road East, Thane – 401107, Maharashtra, India;
Corporate Office & Factory: Plot No. B-35, 3rd Phase, Road No. 5, KAIDB Industrial Area Obadenahalli, Doddaballapur, Bangalore – 561203, Karnataka, India
Contact Person: Ms. Rupal Kalsi, Company Secretary & Compliance Officer; **Tel No:** +91 8355891669 / +91 8884669595; **E-Mail ID:** cs@healthylifeagritec.com;
Website: www.healthylifeagritec.com; **Corporate Identification Number:** L52520MH2019PLC332778

OUR PROMOTERS: Ms. DIVYA MOJJADA AND M/s. CRONOSGLOBAL INVESTMENTS & HOLDINGS PRIVATE LIMITED

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF HEALTHY LIFE AGRITEC LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 2,48,12,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- (RUPEES TEN ONLY) ("RIGHTS EQUITY SHARES") EACH AT A PRICE OF ₹10/- PER RIGHTS EQUITY SHARE AGGREGATING UP TO ₹2,481.20 LAKHS[(1)] ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, SEPTEMBER 26, 2025 ("THE ISSUE"). FOR FURTHER DETAILS, KINDLY REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 57 OF THIS LETTER OF OFFER.

[(1)] Assuming full subscription with respect to Rights Equity Shares. Subject to finalisation of Basis of Allotment.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE PROGRAMME*

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSES ON**
TUESDAY, OCTOBER 07, 2025	MONDAY, OCTOBER 27, 2025	FRIDAY, OCTOBER 31, 2025

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date.*

***Our Board or the Rights Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.*

ASBA*	Simple, Safe, Smart way of Application - Make use of it!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.

Payment Schedule of Rights Equity Shares: ₹ 10.00 per Rights Equity Share shall be payable on Application.

FACILITIES FOR APPLICATION IN THIS ISSUE:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "*Terms of the Issue – Process of making an Application in the Issue*" on page 59 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI ICDR Master circular, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI ICDR Master circular, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only.

Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, Rights Entitlements have been credited to the demat account of the eligible equity shareholders ("RE Holders") under the ISIN: INE0L3520015 on September 29, 2025.

RE holders can apply for Rights Issue or renounce the REs in full or in part. The Renunciation can be done using the secondary market platform of the Stock Exchange (the "**On Market Renunciation**") or through an off-market transfer (the "**Off Market Renunciation**") within the timelines mentioned in the table below.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE BY MAKING FULL PAYMENT TOWARDS SHARES APPLIED. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED "*TERMS OF THE ISSUE - PROCESS OF MAKING AN APPLICATION IN THE ISSUE*" ON PAGE 59 OF THE LETTER OF OFFER.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSURE.

CREDIT OF RIGHTS ENTITLEMENTS IN COMPANY'S DEMAT SUSPENSE ESCROW ACCOUNT

Please note that our Company has opened a separate demat suspense escrow account (namely, "**HEALTHY LIFE AGRITEC LIMITED RIGHTS ISSUE SUSPENSE ESCROW DEMAT ACCOUNT**) ("Demat Suspense Account") and has credited the Rights Entitlements on the basis of the Equity Shares: (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education and Protection Fund ("**IEPF**") authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed / suspense escrow account / demat suspense account (including those pursuant to Regulation 39 of the SEBI LODR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed for any reason; or (e) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons. Please also note that our Company has credited Rights Entitlements to the Demat Suspense Account on the basis of information available with our Company and to serve the interest of relevant Eligible Equity Shareholders to provide them with a reasonable opportunity to participate in the Issue. The credit of the Rights Entitlements to the Demat Suspense Account by our Company does not create any right in favour of the relevant Eligible Equity Shareholders for transfer of Rights Entitlement to their demat account or to receive any Equity Shares in the Issue.

With respect to the Rights Entitlements credited to the Demat Suspense Account, the Eligible Equity Shareholders are requested to provide relevant details/ documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date. i.e., by **Tuesday, October 28, 2025**, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner.

COMPLETION OF DISPATCH OF ISSUE MATERIAL

The dispatch of the Application Form, Letter of Offer dated September 25, 2025 and RE Entitlement letter ("**Issue Material**") has been completed on **Monday, September 29, 2025**. In case of Eligible Equity Shareholders who have provided their valid e-mail address to our Company, the Issue Material has been sent to their e-mail address and in cases where Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials, as applicable has been physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS: An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34.

MAKING OF AN APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS, ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder, in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder, not being in a position to obtain it from any other source may make an application to subscribe to this issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, or the Stock Exchange. An Eligible Equity Shareholder, shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder, who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders, who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: 1. Name of our Company, being Healthy Life Agritec Limited; 2. Name and address of the Eligible Equity Shareholder, including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio number (in case of Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date)/DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder, in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue; 5. Number of Equity Shares held as on Record Date; 6. Allotment option- only dematerialised form; 7. Number of Rights Equity Shares entitled to; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total Application amount paid at the rate of Rs. 2.00/- per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders, making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder, (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16. All such Eligible Equity Shareholders, shall be deemed to have made the representations, warranties and agreements set forth in ***"Restrictions on Purchases and Resales - Representations, Warranties and Agreements by Purchasers"*** on page **84** of LOF, and shall include the confirmations as mentioned on page **62** of the LOF.

If the shareholder makes an application using the Application Form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer.

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, Application Form and Rights Entitlement Letter and any other offering material (collectively, the "**Issue Materials**") and issue of Rights Entitlement as well as Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Rights Entitlement Letter or Application Form may come or who receive Rights Entitlement and propose to renounce or apply for Rights Equity Shares in the Issue are required to inform themselves about and observe such restrictions. For more details, see ***"Restrictions on Purchases and Resales"*** beginning on page **84** of the LOF. Our Company is undertaking this Issue on a rights basis to the Eligible Equity Shareholders and has dispatched the Application Form, the Rights Entitlement Letter, and other Issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Securities is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mall address, the Issue material is sent only to their valid e-mail address, and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue material is dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can also access the Letter of Offer, and the Application Form from the websites of the Registrar to the Issue, our Company, SEBI and the Stock Exchange.

NO OFFER IN THE UNITED STATES: The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("**U.S. Securities Act**") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Equity Shares are only being offered and sold in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act to Eligible Equity Shareholders located in jurisdictions where such offer and sale is permitted under the laws of such jurisdictions. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Entitlements or Rights Equity Shares for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, you should not forward or transmit the Letter of Offer into the United States at any time.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, October 31, 2025, i.e., Issue Closing Date.

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled ***"Terms of the Issue - Basis of Allotment"*** on page **77** of the LOF.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

SPECIFIC INVESTORS: The Company confirms that no specific investor(s) have been recognized for the purpose of allotment in the under-subscribed portion and Promoters have confirmed that they will not be renouncing in favour of any specific investor(s).

LISTING: The existing Equity Shares of our Company are listed on SME Platform of BSE Limited ("BSE" or the "Stock Exchange"). Our Company has received "in-principle" approval from BSE for listing the Rights Equity Shares through their letter dated September 19, 2025. Our Company has made application to BSE to obtain trading approval for the Rights Entitlements as required under the SEBI ICDR Master Circular. For the purposes of the Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to the letter of offer for the full text of disclaimer clause of the BSE Limited.

CREDIT OF REs NOT AN OFFER: The credit of Rights Entitlement does not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation or solicitation for participation in the Issue in accordance with the terms of the Issue Material. Further, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer and any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or re-distributed, in part or full. Accordingly, persons receiving a copy of the Issue Materials should not distribute or send the Issue Materials in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or its affiliates to any filing or registration requirement (other than in India). If Issue Material is received by any person in any such jurisdiction or the United States, they must not seek to subscribe to the Rights Equity Shares. For more details, see ***"Restrictions on Purchases and Resales"*** beginning on page **84** of the Letter of Offer.

AVAILABILITY OF ISSUE MATERIALS: Investors can access the Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable laws) on the websites of:

(i) our Company at www.healthylifeagritec.com;

(ii) the Registrar at https://rights.cameoindia.com/healthylife;

(iii) BSE at www.bseindia.com

Shareholders or the persons entitled to receive the rights entitlements may obtain copies of the Application Form from the Corporate office of the Company in case they have not received the same within a reasonable time after opening of the rights issue.

The Investors can also visit https://rights.cameoindia.com/healthylife for accessing Frequently asked questions, Updation of e-mail address/ phone or mobile number, Updation of demat account details by Eligible Equity Shareholders holding shares in physical form. Self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders can be made at https://rights.cameoindia.com/healthylife.

If you have queries or grievances in connection with the Rights Issue, you may contact the Registrar to the Issue at details given below with copy to Company Secretary at **cs@healthylifeagritec.com**

REGISTRAR TO THE ISSUE

CAMEO

CAMEO CORPORATE SERVICES LIMITED
Address: "Subramanian Building", No. 1, Club House Road, Chennai - 600 002, Tamil Nadu, India
Telephone: +91 44-40020700 (5 lines)
Email: priya@cameoindia.com
Contact Person: Ms. K. Sreepriya
Website: www.cameoindia.com
Investor Grievance Email: investor@cameoindia.com
SEBI Registration Number: INR000003753
CIN: U67120TN1998PLC041613

All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s). E-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

For HEALTHY LIFE AGRITEC LIMITED
Sd/-
Divya Mojjada
Managing Director
DIN: 07759911

Place: Thane, Maharashtra
Date: September 30, 2025